

Tabled

The Board of Trustees of the Township of Fairfield, County of Butler, Ohio met in regular session at 7:00 p.m. this 10th day of February, 2026, with the following members present:

Ms. Shannon Hartkemeyer

Mr. Michael Berding

Mr. Joseph McAbee

M_____. _____ introduced the following resolution and moved its adoption:

TOWNSHIP OF FAIRFIELD

RESOLUTION NO. 26-25

A RESOLUTION PROVIDING FOR THE ISSUANCE AND SALE OF GENERAL OBLIGATION (LIMITED TAX) CAPITAL IMPROVEMENT BONDS IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$3,000,000 TO PAY THE COSTS TO REHABILITATE AND IMPROVE A FIRE DEPARTMENT BUILDING, THE EXECUTION OF OTHER NECESSARY AGREEMENTS AND CERTIFICATES, AND DECLARING AN EMERGENCY.

WHEREAS, Fairfield Township, Butler County, Ohio (the "Township") is a limited home rule township under chapter 504 of the Ohio Revised Code; and

WHEREAS, Section 133.15 of the Ohio Revised Code provides authority for this Board of Township Trustees of Fairfield Township, Ohio (the "Board") to issue its bonds to finance the cost to the Township to rehabilitate and improve the Township's Fire Station 211 located at 6048 Morris Road within the Township, including construction, planning, legal costs, and other costs related thereto (the "Capital Improvements"); and

WHEREAS, the Fiscal Officer of the Township has certified to this Board that the estimated life or period of usefulness of the Capital Improvements is at least five years, the estimated maximum maturity of the Bonds described in Section 1 below is at least thirty (30) years; now, therefore,

BE IT RESOLVED by the Board of Township Trustees of Fairfield Township, Butler County, Ohio, that:

SECTION 1. It is necessary to issue bonds of the Township in a principal amount not to exceed \$3,000,000 (the "Bonds") for the purpose of paying, together with other lawfully available funds, the costs of the Capital Improvements, together with other permissible costs. The Bonds shall be issued pursuant to Chapter 133 of the Revised Code, this Resolution, the Bond Purchase Agreement, and the Certificate of Award, each as defined hereinafter.

SECTION 2. The Bonds shall be designated, "General Obligation (Limited Tax) Capital Improvement Bonds, Series 2026 (Fire Station Improvement Project)" or as otherwise designated in the Certificate of Award. The principal amount of Bonds is that amount, which together with

other lawfully available funds of the Township, is necessary for the aforesaid purpose. The Bonds shall be dated the date of issuance and shall mature and bear interest at the rates of interest as set forth in the Certificate of Award executed in accordance with Section 5 of this Resolution (the "Certificate of Award"). The rate or rates of interest on the Bonds shall be determined by the Township Administrator or the Fiscal Officer in the Certificate of Award in accordance with Section 5 of this Resolution, provided that the true interest cost for all of the Bonds shall not exceed six percent (6.00%) per annum. The Bonds shall be subject to the optional and mandatory redemption provisions, if any, as set forth in the Certificate of Award.

SECTION 3. The debt charges on the Bonds shall be payable in lawful money of the United States of America or in Federal Reserve funds of the United States of America as determined by the Township Administrator or the Fiscal Officer in the Certificate of Award, and shall be payable, without deduction for services of the Township's paying agent, at the office of the registrar and paying agent (the "Paying Agent and Registrar"). The Fiscal Officer may act as Paying Agent and Registrar or may designate an alternative Paying Agent and Registrar in the Certificate of Award. The Township Administrator or the Fiscal Officer are hereby authorized to enter into a Registrar Agreement, if advisable, on terms they deem most advantageous to the Township and in form satisfactory to Bond Counsel, in order to provide for the services of the Registrar as authenticating agent, Paying Agent and Registrar for the Bonds, all of which may be conclusively evidenced by the signing of a Registrar Agreement and amendments thereto.

Notwithstanding any other provision of this resolution to the contrary, with the approval of the Fiscal Officer, the Paying Agent and Registrar may enter into an agreement with the registered owner of a Bond providing for making all payments to that registered owner of principal of and interest on, and any premium on that Bond or any portion thereof (other than any payment of the entire unpaid principal amount thereof) at a place and in a manner (including wire transfer of federal funds) other than as provided above in this resolution, without prior presentation or surrender of such Bond, upon any conditions which shall be satisfactory to the Paying Agent and Registrar and the Township. That payment in any event shall be made to the person who is the registered owner of such Bond on the date that principal and premium is due, or with respect to the payment of interest, as of the applicable record date or other date agreed upon, as the case may be. The Paying Agent and Registrar will furnish a copy of each of these agreements, certified to be correct by an officer of the Paying Agent and Registrar, to any other paying agents for the Bonds and to the Township. Any payment of principal, premium or interest pursuant to such an agreement shall constitute payment thereof pursuant to, and for all purposes of, this resolution.

SECTION 4. The Bonds shall be signed by at least two members of this Board and by the Fiscal Officer in the name of the Township and in their official capacities, provided that those signatures may be a facsimile. The Bonds shall be issued in the denominations and numbers as requested by the Original Purchaser and approved by the Fiscal Officer in the Certificate of Award. The entire principal amount of each maturity of the Bonds may be represented by a single bond and shall be issued as fully registered securities and in book entry or other uncertificated, or certificated, form, as determined in the Certificate of Award, in accordance with Section 9.96 of the Ohio Revised Code if it is determined by the Fiscal Officer that issuance of fully registered securities in such applicable form will facilitate the sale and delivery of the Bonds. The Bonds shall not have coupons attached, shall be numbered as determined by the Fiscal Officer and shall express upon their faces the purpose, in summary terms, for which they are issued and that they are issued pursuant to the provisions of Revised Code Section 133.15 and this Resolution. As used in this section and this Resolution:

“Bond Proceedings” means, collectively, this Resolution, the Certificate of Award, the Registrar Agreement if any, the Bond Purchase Agreement, and such other proceedings of this Board, including the Bonds, that provide collectively for, among other things, the rights of holders and beneficial holders of the Bonds.

“Bond Purchase Agreement” means the Bond Purchase Agreement by and between the Township and the Original Purchaser, as approved by the Township Administrator or the Fiscal Officer, which approval shall be conclusively evidenced by the signing by the Township Administrator or the Fiscal Officer of such Bond Purchase Agreement.

“Book entry form” or *“book entry system”* means a form or system under which (i) the ownership of beneficial interests in the Bonds and the principal of, and interest on, the Bonds may be transferred only through a book entry, and (ii) a single physical Bond certificate is issued by the Township with respect to each maturity of the Bonds and payable only to a Depository or its nominee, with such Bonds “immobilized” in the custody of the Depository or its agent for that purpose. The book entry maintained by others than the Township is the record that identifies the owners of beneficial interests in the Bonds and that principal and interest.

“Continuing Disclosure Agreement” means the Continuing Disclosure Agreement which shall constitute the continuing disclosure agreement, if required by the Rule or otherwise agreed to by the Township, made by the Township for the benefit of the holders and beneficial owners of the Bonds in accordance with the Rule.

“Depository” means any securities depository that is a clearing agency under federal law operating and maintaining, with its Participants or otherwise, a book entry system to record ownership of beneficial interests in the Bonds or the principal of, and interest on, the Bonds and to effect transfers of the Bonds, in book entry form, and includes and means initially, if applicable, The Depository Trust Company (a limited purpose trust company), New York, New York.

“Original Purchaser” means the original purchaser of the Bonds pursuant to the Certificate of Award.

“Participant” means any participant contracting with a Depository under a book entry system and includes security brokers and dealers, banks and trust companies, and clearing corporations.

“Rule” means 15c2-12 prescribed by the SEC pursuant to the Securities Exchange Act of 1934, as amended.

“SEC” means the Securities and Exchange Commission.

The Bonds may be issued in certificated form registered in the name of the Original Purchaser, or to a Depository for use in a book entry system and, if and as long as a book entry system is utilized, (i) each maturity of the Bonds may be issued in the form of a single Bond made payable to the Depository or its nominee and immobilized in the custody of the Depository or its agent for that purpose; (ii) the beneficial owners in book entry form shall have no right to receive the Bonds in the form of physical securities or certificates; (iii) ownership of beneficial interests in book entry form shall be shown by book entry on the system maintained and operated by the Depository and its Participants, and transfers of the ownership of beneficial interests shall

be made only by book entry by the Depository and its Participants; and (iv) the Bonds as such shall not be transferable or exchangeable, except for transfer to another Depository or to another nominee of a Depository, without further action by the Township.

If any Depository determines not to continue to act as a Depository for the Bonds for use in a book entry system, the Fiscal Officer may attempt to establish a securities depository/book entry relationship with another qualified Depository. If the Fiscal Officer does not or is unable to do so, the Fiscal Officer, after making provision for notification of the beneficial owners by the then Depository and any other arrangements deemed necessary, shall permit withdrawal of the Bonds from the Depository, and shall cause the Bonds in certificated or payable form to be signed by the officers authorized to sign the Bonds and delivered to the assigns of the Depository or its nominee, all at the cost and expense (including any costs of printing), if the event is not the result of Township action or inaction, of those persons requesting such issuance.

The Fiscal Officer is also hereby authorized and directed, to the extent necessary or required, to enter into any agreements determined necessary in connection with a book entry system for the Bonds, after determining that the signing thereof will not endanger the funds or securities of the Township.

SECTION 5. The Bonds shall be sold to the Original Purchaser at a purchase price, not less than 97% of the principal amount thereof, plus accrued interest, if any, described in the Certificate of Award, and shall be awarded by the Fiscal Officer in accordance with law and the provisions of this Resolution. The Township Administrator or the Fiscal Officer shall sign the Certificate of Award referred to in Section 2 fixing the interest rate or rates which the Bonds shall bear and evidencing that sale to the Original Purchaser, cause the Bonds to be prepared, and have the Bonds signed and delivered, together with a true transcript of proceedings with reference to the issuance of the Bonds if requested by the Original Purchaser, to or for the benefit of the Original Purchaser upon payment of the purchase price. The members of this Board, the Fiscal Officer, the Law Director, the Township Administrator and other Township officials, as appropriate, are each authorized and directed to sign any transcript certificates, financial statements and other documents and instruments and to take such actions as are necessary or appropriate to consummate the transactions contemplated by this Resolution.

The Township Administrator and the Fiscal Officer each, individually or together, are hereby authorized to enter into a Bond Purchase Agreement with the Original Purchaser, if required, providing for the sale to and purchase by the Original Purchaser of the Bonds, in accordance with this Resolution and the terms of the Certificate of Award.

To the extent required by the Rule, or as otherwise requested and agreed to by the Township, the Fiscal Officer is hereby authorized and directed to establish procedures in order to ensure compliance by the Township with its Continuing Disclosure Agreement, including timely provision of information and notices as described above. Prior to making any filing required under the Rule, the Fiscal Officer shall consult with and obtain legal advice from, as appropriate, the Law Director and bond counsel selected by the Township. The Fiscal Officer, acting in the name and on behalf of the Township, shall be entitled to rely upon any such legal advice in determining whether a filing should be made. The performance by the Township of its Continuing Disclosure Agreement shall be subject to the annual appropriation of any funds that may be necessary to perform it.

SECTION 6. That for the purpose of providing the necessary funds to pay debt charges on the Bonds when and as due, there shall be levied on all taxable property in the Township, within the ten mill tax limitation, in addition to all other taxes, a direct tax annually during the period the Bonds are outstanding in an amount sufficient to pay debt charges on the Bonds when due, which tax shall not be less than the interest and sinking fund tax required by Section 11 of Article XII of the Ohio Constitution.

The amount of said tax to be levied or collected in any year shall be reduced by the amount to be available for the purpose of paying debt charges on the Bonds from (a) any surplus in the Township's Bond Retirement Fund, (b) the proceeds of sale of (i) the Bonds or (ii) any bonds of the Township issued for the purpose of retiring the Bonds at maturity, or (c) any other funds of the Township lawfully available and appropriated to pay debt charges on the Bonds. Said tax shall be and is hereby ordered computed, certified, levied and extended upon the tax duplicate and collected by the same officers and in the same manner and at the same time that taxes for general purposes for the year are certified, extended and collected. The funds derived from said tax levy hereby required shall be placed in the Township's Bond Retirement Fund (a separate and distinct fund), and, together with all interest collected on the same, shall be irrevocably pledged for the payment of the principal of and interest on the Bonds.

Nothing in the preceding paragraph in any way diminishes the irrevocable pledge of the full faith and credit and general property taxing power of the Township to the prompt payment of the debt charges on the Bonds.

SECTION 7. The Township covenants that it will use, and will restrict the use and investment of the proceeds of the Bonds in such manner and to such extent as may be necessary so that (a) the Bonds will not (i) constitute private activity bonds, arbitrage bonds or hedge bonds under Sections 141, 148 or 149 of the Internal Revenue Code of 1986, as amended (the "Code") or (ii) be treated other than as bonds to which Section 103(a) of the Code applies, and (b) the interest on the Bonds will not be treated as an item of tax preference under Section 57 of the Code.

The Township further covenants that (a) it will take or cause to be taken such actions that may be required of it for the interest on the Bonds to be and remain excluded from gross income for federal income tax purposes, (b) it will not take or authorize to be taken any actions that would adversely affect that exclusion, and (c) it, or persons acting for it, will, among other acts of compliance, (i) apply the proceeds of the Bonds to the governmental purpose of the borrowing, (ii) restrict the yield on investment property, (iii) make timely and adequate payments to the federal government, (iv) maintain books and records and make calculations and reports, and (v) refrain from certain uses of those proceeds, and, as applicable, of property financed with such proceeds, all in such manner and to the extent necessary to assure such exclusion of that interest under the Code.

The Fiscal Officer, as the fiscal officer, or any other officer of the Township having responsibility for issuance of the Bonds is hereby authorized (a) to make or effect any election, selection, designation, choice, consent, approval, or waiver on behalf of the Township with respect to the Bonds as the Township is permitted to or required to make or give under the federal income tax laws, including, without limitation thereto, any of the elections provided for in Section 148(f)(4)(C) of the Code or available under Section 148 of the Code, for the purpose of assuring, enhancing or protecting favorable tax treatment or status of the Bonds or interest

thereon or assisting compliance with requirements for that purpose, reducing the burden or expense of such compliance, reducing the rebate amount or payments or penalties, or making payments of special amounts in lieu of making computations to determine, or paying, excess earnings as rebate, or obviating those amounts or payments, as determined by that officer, which action shall be in writing and signed by the officer, (b) to take any and all other actions, make or obtain calculations, make payments, and make or give reports, covenants and certifications of and on behalf of the Township, as may be appropriate to assure the exclusion of interest from gross income and the intended tax status of the Bonds, and (c) to give one or more appropriate certificates of the Township, for inclusion in the transcript of proceedings for the Bonds, setting forth the reasonable expectations of the Township regarding the amount and use of all the proceeds of the Bonds, the facts, circumstances and estimates on which they are based, and other facts and circumstances relevant to the tax treatment of the interest on and the tax status of the Bonds.

The Township hereby designates the Bonds as "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Code. The Township hereby represents that all conditions are met for treating the Bonds as "qualified tax-exempt obligations" and as not to be taken into account under subparagraph (D) of Section 265(b)(3) of the Code. In that connection, the Township hereby represents and covenants that it, together with all its subordinate entities or entities that issue obligations on its behalf, or on behalf of which it issues obligations, in or during the calendar year in which the Bonds are issued, (i) have not issued and will not issue tax-exempt obligations designated as "qualified tax-exempt obligations" for purposes of Section 265(b)(3) of the Code, including the aforesaid amount of the Bonds, in an aggregate amount in excess of \$10,000,000, and (ii) have not issued, do not reasonably anticipate issuing, and will not issue, tax-exempt obligations (including the aforesaid amount of the Bonds, but excluding obligations, that are private activity bonds as defined in Section 141 of the Code and excluding refunding obligations that are not advance refunding obligations as defined in Section 149(d)(5) of the Code to the extent that the amount of the refunding obligations does not exceed the outstanding principal amount of the refunded obligations) in an aggregate amount exceeding \$10,000,000, unless the Township first obtains a written opinion of nationally recognized bond counsel that such designation or issuance, as applicable, will not adversely affect the status of the Bonds as "qualified tax-exempt obligations."

Further, the Township represents and covenants that, during any time or in any manner as might affect the status of the Bonds as "qualified tax-exempt obligations", it has not formed or participated in the formation of, or benefited from or availed itself of, any entity in order to avoid the purposes of subparagraph (C) or (D) of Section 265(b)(3) of the Code, and will not form, participate in the formation of, or benefit from or avail itself of, any such entity. The Township further represents that the Bonds are not being issued as part of a direct or indirect composite issue that combines issues or lots of tax-exempt obligations of different issuers.

SECTION 8. In connection with the issuance of the Bonds herein authorized, the law firm of FBT Gibbons LLP is hereby retained to act as Bond Counsel to the Township. The legal services shall be in the nature of legal advice and recommendations as to the documents and the proceedings in connection with the issuance and sale of the Bonds and the rendering of the necessary legal opinions upon the delivery of the Bonds. In rendering those legal services, as an independent contractor and in an attorney-client relationship, that firm shall not exercise any administrative discretion on behalf of the Township in the formulation of public policy, expenditure of public funds, enforcement of laws, rules and regulations of the State, the

Township or any other political subdivision, or the execution of public trusts. That firm shall be paid just and reasonable compensation for those legal services and shall be reimbursed for the actual out-of-pocket expenses it incurs in rendering those legal services, whether or not the Bonds are ever issued. The Fiscal Officer is authorized and directed, to the extent they are not paid by the Original Purchaser, to make appropriate certification as to the availability of funds for those fees and any reimbursement and to issue an appropriate order for their timely payment as written statements are submitted by that firm.

SECTION 9. The Fiscal Officer is directed to promptly deliver a certified copy of this Resolution and a copy of the Certificate of Award to the County Auditor of Butler County, Ohio.

SECTION 10. This Board determines that all acts and conditions necessary to be done or performed by the Township or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the Township have been performed and have been met, or will at the time of delivery of the Bonds have been performed and have been met, in regular and due form as required by law; that the full faith and credit and general property taxing power (as described in Section 6) of the Township are pledged for the timely payment of the debt charges on the Bonds; and that no statutory or constitutional limitation of indebtedness or taxation will have been exceeded in the issuance of the Bonds.

SECTION 11. This Board finds and determines that all formal actions of this Board and any of its committees concerning and relating to the passage of this Resolution were taken in an open meeting of this Board or committees, and that all deliberations of this Board and any of its committees that resulted in those formal actions were in meetings open to the public, all in compliance with the law including Section 121.22 of the Revised Code.

SECTION 12. The preambles hereto are and shall be construed to be integral and operative parts of this Resolution.

SECTION 13. This Resolution is declared to be in full force and effect immediately upon its passage.

BE IT FURTHER RESOLVED that this Board upon majority vote does hereby dispense with the requirement that this resolution be read on two separate days, and hereby authorizes the adoption of this resolution upon its first reading.

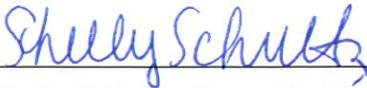
Upon the unanimous vote of the Board, this resolution shall be adopted as an emergency measure necessary for the immediate preservation of the public peace, health, safety, or welfare of the community and for the further reason that it is necessary to issue the Bonds in a timely manner to provide for the necessary rehabilitation and improvement of Township fire service facilities. This Resolution shall become effective at the earliest date permitted by law.

M____ seconded the motion and the roll being called upon the question of passage, the vote resulted as follows:

Ms. Hartkemeyer - _____
Mr. Berding - _____
Mr. McAbee - _____

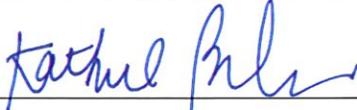
Adopted at a regular meeting of the Board of Township Trustees on February 10, 2026.

ATTEST:



Shelly Schultz, Township Fiscal Officer

APPROVED AS TO FORM:



Katherine Barbieri, Township Law Director

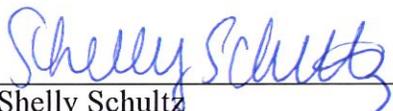
Date: February 10, 2026

CERTIFICATE

The undersigned, duly elected and acting Fiscal Officer of Fairfield Township, Butler County, Ohio, hereby certifies that the foregoing is a true copy of a Resolution duly passed at a regular meeting of the Board of Township Trustees of said Township on the 10th day of February, 2026, together with a true record of the roll call vote thereon, and that said Resolution has been duly entered upon the Journal of said Township.

It is hereby further certified that on 2/10, 2026, I filed a certified copy of said resolution with the auditor of Butler County, Ohio.

This 10th day of Feb, 2026



Shelly Schultz
Fairfield Township Fiscal Officer

RECEIPT

Received this day a certified copy of the foregoing resolution.

County Auditor, County of Butler, Ohio

FISCAL OFFICER'S CERTIFICATE

To: The Board of Township Trustees of Fairfield Township, Butler County, Ohio

As fiscal officer of Fairfield Township (Butler County), Ohio (the "*Township*"), I certify in connection with your proposed issuance of General Obligation (Limited Tax) Capital Improvement Bonds, Series 2026 (Fire Station Improvement Project) in the maximum principal amount of \$3,000,000 (the "*Bonds*"), for the purpose of financing the rehabilitation and improvement of a fire station and related improvements thereto, including construction, planning and legal costs (the "*Improvements*"), together with permissible costs of issuance, that:

1. The estimated life or period of usefulness of each component of the Improvements is at least five years.
2. The estimated maximum maturity of the Bonds, calculated in accordance with Section 133.19 and 133.20 of the Revised Code, is thirty (30) years.

Dated: February __, 2026

Fiscal Officer
Fairfield Township, Butler County, Ohio

Request for Proposals

Fairfield Township, Butler County, Ohio

(not-to-exceed) \$3,000,000*
Capital Improvement Bonds, Series 2026
(Tax Exempt) (Limited Tax General Obligation)

February 10, 2026

Proposals Due by March 3, 2026 at Noon (Ohio Time) via Electronic Mail

The Fairfield Township, Ohio (the "Township") is issuing this Request for Proposals to select firms that may be interested in purchasing the Township's above-referenced \$3,000,000* Capital Improvements Bonds, Series 2026 (Tax Exempt) (Limited Tax General Obligation) (the "Bonds").

General Information

Issuer: Fairfield Township, Ohio

Township Contact: Kimberly Lapensee
Township Administrator
(513) 887-4400
klapensee@fairfieldtwp.org

Financing Information

Name of Issue: Capital Improvement Bonds, Series 2026

Principal Amount: Estimated to be \$3,000,000*

Expected Closing Date: March 25, 2026

Purpose of Bonds: The Bonds are being issued for the purpose of financing the rehabilitation and improvement of a fire station and related improvements thereto, including construction, planning and legal costs.

Security: The Bonds shall be general obligations of the Township, and the full faith, credit, and taxing power of the Township shall be pledged for the prompt payment of the same. During the period the Bonds are outstanding, and to the extent other funds are unavailable to pay debt service on the Bonds, there shall be levied on all the taxable property in the Township, in addition to all other taxes, but within applicable limitations, a direct tax

* Subject to change. See Principal Payments herein.

annually in an amount sufficient to pay the principal of and interest on the Bonds when and as the same fall due.

Bond Authorization: The Bonds will be authorized by an Ordinance that will be passed by the Council of the Township on February 10, 2026.

Interest Rate: Please indicate a single, fixed interest rate for 5, 10, and 15 years for the entire issue, along with a single price, as detailed on Attachment A. It is expected that the fixed interest rate will be valid and firm through the expected closing date. Please indicate if your fixed interest rate will be held for any additional period after the expected closing date.

The interest rate will not be subject to an index and will not be subject to an adjustment for any reason, including but not limited to, a change in corporate income tax rates, a change in capital requirements, a default, a change in law, or otherwise.

If the Bonds have not been closed by the expected closing date, then the interest rate shall be subject to negotiation and approval by the Township and the winning proposer (the "Purchaser").

Interest Payments: Interest will be payable on June 1 and December 1 for so long as the Bonds are outstanding, commencing on June 1, 2026. Interest will be computed on the basis of a 360-day year consisting of twelve 30-day months.

Principal Payments: After the Purchaser has been selected, the Township reserves the right, in its sole discretion, to change the maturity schedule set forth below by increasing or decreasing the principal amount of Bonds of any maturity as may be necessary, in its judgment, to provide most effectively and efficiently for the purposes for which the Bonds are being issued.

Particular maturities of the Bonds for which the same rate of interest is specified may be issued as a term bond subject to mandatory sinking fund redemption by the Issuer in consecutive years immediately preceding the maturity thereof (a "Term Bond"). In the event that the winning proposer specifies that any maturity of the Bonds shall be issued as a Term Bond, that Term Bond shall be subject to mandatory sinking fund redemption on June 1 and December 1, in each applicable year, in the principal amount for such year as set forth on Attachment A at a redemption price equal to the principal amount to be redeemed, plus interest accrued thereon to the redemption date.

The Bonds will include payments payable on June 1 and December 1 in accordance with the preliminary schedule below.

Period Ending	5 Year	10 Year	15 Year
3/15/2026	\$ -	\$ -	\$ -
6/1/2026	\$ 124,000	\$ 53,000	\$ 31,000
12/1/2026	\$ 296,000	\$ 127,000	\$ 74,000
6/1/2027	\$ 302,000	\$ 130,000	\$ 75,000
12/1/2027	\$ 308,000	\$ 133,000	\$ 77,000
6/1/2028	\$ 313,000	\$ 136,000	\$ 79,000
12/1/2028	\$ 319,000	\$ 139,000	\$ 81,000
6/1/2029	\$ 325,000	\$ 142,000	\$ 82,000
12/1/2029	\$ 331,000	\$ 145,000	\$ 84,000
6/1/2030	\$ 338,000	\$ 148,000	\$ 86,000
12/1/2030	\$ 344,000	\$ 151,000	\$ 88,000
6/1/2031		\$ 154,000	\$ 90,000
12/1/2031		\$ 157,000	\$ 92,000
6/1/2032		\$ 161,000	\$ 94,000
12/1/2032		\$ 164,000	\$ 96,000
6/1/2033		\$ 168,000	\$ 98,000
12/1/2033		\$ 171,000	\$ 101,000
6/1/2034		\$ 175,000	\$ 103,000
12/1/2034		\$ 178,000	\$ 105,000
6/1/2035		\$ 182,000	\$ 108,000
12/1/2035		\$ 186,000	\$ 110,000
6/1/2036			\$ 113,000
12/1/2036			\$ 115,000
6/1/2037			\$ 118,000
12/1/2037			\$ 120,000
6/1/2038			\$ 123,000
12/1/2038			\$ 126,000
6/1/2039			\$ 129,000
12/1/2039			\$ 131,000
6/1/2040			\$ 134,000
12/1/2040			\$ 137,000
Total	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000

Optional Prepayment:

Please provide the earliest date, if any, on which the Bonds may be redeemed at the option of the Issuer at a price of par plus accrued interest to the date of redemption, and include any other early redemption language your firm will request be incorporated into the Bonds.

Tax Exemption:

Bond Counsel will provide an opinion that interest on the Bonds is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"), and is not an item of tax preference for purposes of the federal alternative minimum tax.

Bond Counsel will also provide an opinion that interest on, and any profit made on the sale, exchange or other disposition of,

the Bonds are exempt from all Ohio state and local taxation, except the estate tax, the domestic insurance company tax, the dealers in intangibles tax, the tax levied on the basis of the total equity capital of financial institutions, and the net worth base of the corporate franchise tax.

No Bank Qualification: The Bonds will be qualified tax-exempt obligations as defined in Section 265(b)(3) of the Code.

Paying Agent: The Township will serve as paying agent on the Bonds.

Denominations: The Bonds will be issued in denominations of \$1,000 or integral multiples thereof. Coupons shall not be attached to the Bonds.

Other Terms

Official Statement: The Township will not be preparing an official statement, private placement memorandum, or other offering document in connection with the Bonds.

Continuing Disclosure: The Township has not agreed to provide continuing disclosure under SEC Rule 15c2-12 in connection with the Bonds.

Fees: The Township will pay the fees and expenses of Bond Counsel and the Municipal Advisor (as defined herein), including the preparation of all documentation required for the transcript of proceedings from the proceeds of the Bonds. The Purchaser will be responsible for all costs incurred by the Purchaser in connection with the Bonds.

Documentation: On the date on which the Township selects the Purchaser, the Township shall execute and deliver to the Purchaser a Certificate of Award, which shall award the Bonds to the Purchaser.

The Bonds will be issued as one or more physical certificates in an aggregate amount equal to the principal amount thereof, and upon their issuance, execution, and authentication, shall be delivered directly to the Purchaser in exchange for the purchase price therefor.

No other documents will be executed and delivered by the Township without first receiving the consent of Bond Counsel.

No DTC Closing: DTC will not be required for the Bonds. The Bonds will be registered in the name of the Purchaser.

No CUSIP: Neither the Township nor the Municipal Advisor is applying for a CUSIP number for the Bonds. The Bonds are expected to be purchased for the Purchaser's investments, not for trading.

No Rating: The Bonds will not be rated. By submitting a proposal, you acknowledge that you are conducting your own due diligence regarding the credit and documentation of the Bonds.

Sovereign Immunity: The Issuer will not agree to waive its sovereign immunity.

Jury Trial: The Issuer will not agree to waive its right to a jury trial.

Applicable Law: The Bonds will be entered into pursuant to and subject to the laws of the State of Ohio.

Role of Purchaser: By submitting a proposal, each proposer agrees that it is acting solely as purchaser for its own account and not as a fiduciary for the Township or in the capacity of broker, dealer, municipal securities underwriter, or municipal advisor. The Township does not expect that the Purchaser will provide, financial, legal, tax, accounting, or other advice to or on behalf of the Township with respect to the proposed Bonds. The Purchaser agrees to sign Bond Counsel's standard investment letter stating, in summary, that this instrument is a loan, not a security, for accounting and regulatory purposes. The Purchase will also be required to execute an issue price certificate in substantially the form attached hereto as Exhibit A. The Purchaser acknowledges and agrees that it (a) has such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of the prospective investment in the Bonds and (b) is purchasing the Bonds for investment in its own account, and the Purchaser does not now intend to divide its interest with others or to resell or otherwise dispose of all or any part of the Bonds. The Purchaser will not resell or otherwise dispose of all or any part of the Bonds except as permitted by law and subject to all applicable state and federal securities law, rules, and regulations.

Financing Professionals

Municipal Advisor:

Andrew Brossart
Bradley Payne Advisors
11260 Chester Road, Suite 880
Cincinnati, Ohio 45246
(513) 509-0743
ab@bpayneadvisors.com

The Township has retained Bradley Payne, LLC ("BPA" or the "Municipal Advisor") to serve as the Township's municipal advisor and to assist the Township in the structuring of the Bonds, document review, and evaluation of proposals. BPA is a municipal advisor registered with the United States Securities and Exchange Commission and the Municipal Securities Rulemaking Board. As such, BPA is providing certain specified

municipal advisory services to the Township. BPA is neither a placement agent to the Township nor a broker/dealer.

Bond Counsel:

Patrick Woodside
Frost Brown Todd
301 East Fourth Street, Great American Tower 3300
(513) 651-6701
pwoodside@fbtlaw.com

Financial Information

Audited financials can be found on the Auditor of State's website.

Preliminary Schedule of Events

February 10 - Legislation adopted at Council Meeting
February 10 – Bank placement Request for Proposals distributed
March 3 – Bank proposals / term sheets received
March 5 – Bank placement term sheet signed and Certificate of Award executed by the Township
March 26 - Closing

Submission of Proposals

Submission:

Submission of a proposal is considered to be a binding offer, subject to successful documentation and will be documented as indicated herein and as detailed in the authorizing legislation.

Proposals shall be submitted via electronic mail to BPA no later than noon (Ohio Time) on March 3, 2026. A proposal form is attached as Attachment A, and any proposal must include the rate of interest and price as requested on Attachment A.

Any informality or failure to conform to the instructions contained in this Request for Proposals may be waived by the Township, and the Township may reject any or all of the proposals submitted. All determinations and the Township's award shall be final.

The Township and the Purchaser may mutually agree to amend the terms of the Bonds as necessary to achieve the desired principal amortization and interest payments based on the Purchaser's proposed rate.

Basis of Award:

The Township expects to select and notify the winning proposer of the award by 4:00 p.m. (EDT) on or before March 5, 2026. In awarding the bid, the Township will consider factors including (i) interest cost of bid, (ii) other costs such as any closing costs and fees of counsel to the bidder, (iii) optional redemption, (iv) other unique requirements of bidders, (v) flexibility of the bidder with regard to closing

dates, (vi) prior experience with the bidder, (vii) other factors at the Issuer's discretion. The Township is under no obligation to accept any bid and reserves the right to decline all bids at their discretion.

No other Conditions or Terms:

The Township will not accept any additional terms or conditions from proposers.

No Contact Policy:

Any contact initiated by any proposer with the Township's elected officials and staff, rating agencies or bond counsel, other than the Municipal Advisor, concerning this Request for Proposals is prohibited. Any such unauthorized contact may cause the disqualification of the respondent from this selection process.

ATTACHMENT A

PROPOSAL FORM

Fairfield Township, Butler County, Ohio

(not-to-exceed) \$3,000,000*
Capital Improvements Bonds, Series 2026
(Tax Exempt) (Limited Tax General Obligation)

On behalf of the undersigned, and in accordance with the terms and conditions of the Township's Request for Proposals, dated February 10, 2026, which is hereby made a part of this proposal, we offer to enter into the Fairfield Township's Capital Improvement Bonds, Series 2026 (Tax Exempt) (Limited Tax General Obligation) (the "Bonds"). The Bonds will be dated on or about March 26, 2026, and shall bear interest at the rate per annum set forth below from such date of delivery and payable semiannually commencing on June 1, 2026, and on each December 1 and June 1 until maturity or prior redemption.

<u>Period Ending</u>	<u>5 Year</u>	<u>10 Year</u>	<u>15 Year</u>
3/15/2026 \$	- \$	- \$	- \$
6/1/2026 \$	124,000 \$	53,000 \$	31,000 \$
12/1/2026 \$	296,000 \$	127,000 \$	74,000 \$
6/1/2027 \$	302,000 \$	130,000 \$	75,000 \$
12/1/2027 \$	308,000 \$	133,000 \$	77,000 \$
6/1/2028 \$	313,000 \$	136,000 \$	79,000 \$
12/1/2028 \$	319,000 \$	139,000 \$	81,000 \$
6/1/2029 \$	325,000 \$	142,000 \$	82,000 \$
12/1/2029 \$	331,000 \$	145,000 \$	84,000 \$
6/1/2030 \$	338,000 \$	148,000 \$	86,000 \$
12/1/2030 \$	344,000 \$	151,000 \$	88,000 \$
6/1/2031		\$ 154,000 \$	90,000 \$
12/1/2031		\$ 157,000 \$	92,000 \$
6/1/2032		\$ 161,000 \$	94,000 \$
12/1/2032		\$ 164,000 \$	96,000 \$
6/1/2033		\$ 168,000 \$	98,000 \$
12/1/2033		\$ 171,000 \$	101,000 \$
6/1/2034		\$ 175,000 \$	103,000 \$
12/1/2034		\$ 178,000 \$	105,000 \$
6/1/2035		\$ 182,000 \$	108,000 \$
12/1/2035		\$ 186,000 \$	110,000 \$
6/1/2036			\$ 113,000 \$
12/1/2036			\$ 115,000 \$
6/1/2037			\$ 118,000 \$
12/1/2037			\$ 120,000 \$
6/1/2038			\$ 123,000 \$
12/1/2038			\$ 126,000 \$
6/1/2039			\$ 129,000 \$
12/1/2039			\$ 131,000 \$
6/1/2040			\$ 134,000 \$
12/1/2040			\$ 137,000 \$
Total	\$ 3,000,000 \$	\$ 3,000,000 \$	\$ 3,000,000 \$

* Subject to change. See Principal Payments herein.

Single Interest Rate (5-year): _____% per year

Prepayment Option (Date and Price): _____.

Single Interest Rate (10-year): _____% per year

Prepayment Option (Date and Price): _____.

Single Interest Rate (15-year): _____% per year

Prepayment Option (Date and Price): _____.

Submitted By:

(Firm Name)

(Signature)

(Print Name)

Date:

Phone:

E-Mail:

Accepted this _____ day of March, 2026

Fairfield Township, Ohio

Shelly Schultz
Township Fiscal Officer